

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
ACandS, Inc., ¹)	Case No. 02-12687 (JKF)
)	
Debtor.)	
)	

**NOTICE OF: (I) ENTRY OF ORDER APPROVING DISCLOSURE
STATEMENT; (II) HEARING TO CONFIRM PLAN OF
REORGANIZATION; AND (III) RELATED IMPORTANT DATES**

PLEASE TAKE NOTICE THAT:

1. By order dated January 4, 2008 (the "**Disclosure Statement Order**"), the United States Bankruptcy Court for the District of Delaware (the "**Court**") approved the *Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code Relating to ACandS's Second Plan of Reorganization Dated November 19, 2007* (as may be amended, the "Disclosure Statement"), for the *Second Plan of Reorganization of ACandS, Inc. Under Chapter 11 of the United States Bankruptcy Code* (as may be amended, the "Plan"), as providing adequate information for holders of claims against or interests in ACandS, Inc., the above-captioned debtor and debtor in possession (the "Debtor"), to make a decision as to whether to accept or reject the Plan.²

2. The Disclosure Statement Order establishes **March 24, 2008 at 5:00 p.m. prevailing Eastern Time** (the "**Voting Deadline**") as the deadline by which votes to accept or reject the Plan must be **actually received** by The Garden City Group, Inc. (the "Notice and Balloting Agent").

3. The Disclosure Statement Order also establishes **March 24, 2008, at 4:00 p.m. prevailing Eastern Time** (the "**Objection Deadline**") as the deadline by which objections to the confirmation of the Plan must be filed with the Court. Objections to the confirmation of, or proposed modifications to, the Plan, if any, must (i) be in writing, (ii) state the name and address of the objecting party and the nature of the claim or interest of such party, (iii) state with particularity the basis and nature of any objection or proposed modification, and (iv) be filed, together with proof of service, with the Court and served so that they are **actually received** no later than the Objection Deadline by all of the following parties:

¹ Debtor's EIN: XX-XXX7682;
Debtor's Address: 120 N. Lime St., Lancaster, PA 17608.

² Capitalized terms used herein, but not otherwise defined herein, shall have the meanings ascribed to such terms in the Plan, Disclosure Statement, and/or Disclosure Statement Order.

- a) the Clerk's Office for the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Third Floor, Wilmington, Delaware 19801;
- b) Counsel for the Debtor, Pachulski Stang Ziehl & Jones LLP, 919 Market Street, 17th Floor, Wilmington, Delaware 19801 (Attn: Laura Davis Jones, Esq.);
- c) Counsel for the Official Committee of Asbestos Personal Injury Claimants (the "**Committee**"), Caplin & Drysdale, Chartered, 399 Park Avenue, 36th Floor, New York, New York 10022 (Attn: Elihu Inselbuch, Esq.), and Campbell & Levine, LLC, 800 N. King Street, 3rd Floor, Wilmington, Delaware 19801 (Attn: Philip E. Milch, Esq. and Marla R. Eskin, Esq.);
- d) Counsel for the Legal Representative to the Future Claimants, Young, Conaway, Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17th Floor, Wilmington Delaware 19801 (Attn: James L. Patton, Esq. and Edwin J. Herron, Esq.); and
- e) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2313, Lockbox 35, Wilmington, Delaware 19801 (Attn: Richard Schepacarter, Esq.).

Objections not timely filed and received in the manner set forth above shall not be considered by the Court.

4. In addition to establishing the above-noted deadlines, the Disclosure Statement Order also approved certain voting procedures to be used in connection with the Plan (the "**Voting Procedures**"). The Voting Procedures, which are attached as Exhibit A to the Disclosure Statement Order: (i) contain special balloting instructions and solicitation and tabulation procedures; (ii) establish January 4, 2008, as the Voting Record Date, for voting purposes only; (iii) establish January 4, 2008, as the deadline by which 2019 Statements (the "2019 Statement Deadline") must be filed for purposes of determining which attorneys representing clients with Asbestos Personal Injury Claims are eligible to vote by way of Master Ballot for such clients; (iv) provide special procedures for voting Asbestos Personal Injury Claims; and (v) require certain Claim holders who wish to vote on the Plan and whose Claims are the subject of an objection or who wish to vote their Claim in a different amount, to file a motion with the Court, in accordance with the Voting Procedures, requesting temporary allowance of such Claim for voting purposes in an amount deemed proper by the Court. ***Creditors, especially holders of Asbestos Personal Claims, and their attorneys, should review the Voting Procedures carefully.***

5. A hearing (the "**Confirmation Hearing**") to consider the confirmation of the Plan will be held on **April 21, 2008 at 11:30 a.m. prevailing Eastern Time**, before the Honorable Judith K. Fitzgerald, at the United States Bankruptcy Court located at 824 North Market Street, Wilmington, DE 19801. The Confirmation Hearing may be continued from time to time without further notice other than the announcement by the Debtor of the adjourned date(s) at the Confirmation Hearing or any continued hearing, and the Plan may be modified, if necessary, pursuant to 11 U.S.C. § 1127 prior to, during, or as a result of the Confirmation

Hearing, without further notice to interested parties other than by filing such modifications with the Court prior to the Confirmation Hearing or announcing any such modifications at the Confirmation Hearing.

6. *The Plan proposes the following injunctions: (i) the Section 524(g) Injunction, (ii) the Non-Settling Asbestos Insurance Company Injunction, (iii) the Irex Entities Injunction, (iv) the Travelers Non-Asbestos Related Claim Injunction Pursuant to Section 105(a), and (v) the Asbestos Property Damage Claim Injunction. The Section 524(g) Injunction is an injunction under section 524(g) of the Bankruptcy Code, applicable to all persons and entities, which have held or asserted, which hold or assert, or which may in the future hold or assert any Asbestos Personal Injury Claim, Indirect Asbestos Personal Injury Claim, or Direct Action against the Protected Parties as provided by the Plan that results in the permanent channeling of all such claims to a new trust for resolution and payment. See the Plan and the Disclosure Statement for the specific terms and conditions of the Non-Settling Asbestos Insurance Company Injunction, the Irex Entities Injunction, the Travelers Non-Asbestos Related Claim Injunction, and the Asbestos Property Damage Claim Injunction.*

7. In accordance with the Voting Procedures, Solicitation Packages, including copies of the Plan and Disclosure Statement, will be mailed to all known creditors, except that in the case of individual holders of Asbestos Personal Injury Claims who are known by the Debtor (as reflected in information contained in the records of the Debtor on or before the entry of the Disclosure Statement Order) to be represented or potentially represented, the Solicitation Package shall be mailed to such holder's attorney. **Solicitation Packages and a Ballot to vote on the Plan will not be sent to individual holders of Asbestos Personal Injury Claims, except to the extent (i) an individual holder of an Asbestos Personal Injury Claim requests a Solicitation Package, (ii) a proof of an Asbestos Personal Injury Claim has been signed and filed by an individual prior to the Voting Record Date established by order of the Court, (iii) an attorney timely advises the Notice and Balloting Agent of the names and addresses of individuals who hold or may assert Asbestos Personal Injury Claims who should receive their own Solicitation Packages, or (iv) an attorney who represents individual holders of Asbestos Personal Injury Claims has not filed a 2019 Statement by the 2019 Statement Deadline.** An attorney may also choose to transmit a Solicitation Package to his or her clients directly.

8. If you would like to directly obtain a copy of the Plan, Disclosure Statement, or notice of the hearing to consider confirmation of the Plan and the procedures relating thereto, please call The Garden City Group, Inc. toll-free at (888) 455-9302. You may also wish to contact your attorney.

9. For any vote to accept or reject the Plan to be counted, a Ballot (or a Master Ballot, in the case of a Master Ballot submitted by a law firm on behalf of multiple holders of Asbestos Personal Injury Claims) to accept or reject the Plan must be **actually received** by the Notice and Balloting Agent by the Voting Deadline. In accordance with the Voting Procedures, all Ballots are to be returned by mail to The Garden City Group, Inc., Attn: ACandS Notice and Balloting Agent, P.O. Box 9000-6029, Merrick, NY 11566-9000. Ballots may also be returned by hand delivery or overnight courier to The Garden City Group, Inc., Attn: ACandS, Inc., 105

Maxess Road, Melville, NY 11747.

10. Any holder of a Claim that (i) is scheduled in the Debtor's schedules of assets and liabilities, or any amendment thereof, at zero or in an unknown amount or as disputed, contingent, or unliquidated, and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Court pursuant to either the Bankruptcy Code or any order of the Court or otherwise deemed timely filed under applicable law or (ii) other than an Asbestos Personal Injury Claim, is not scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Court pursuant to either the Bankruptcy Code or any order of the Court or otherwise deemed timely filed under applicable law, shall not be treated as a creditor with respect to such Claim for purposes of (a) receiving notices regarding, or distributions under, the Plan or (b) voting on the Plan.

11. Any party in interest wishing to obtain (i) information about the Voting Procedures or (ii) copies of the Disclosure Statement, the Plan, or the Voting Procedures Order should call the Notice and Balloting Agent, The Garden City Group, Inc., toll-free at (888) 455-9302. All documents that are filed with the Court may be reviewed during regular business hours (8:30 a.m. to 4:00 p.m. weekdays, except legal holidays) at the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 Market Street, Third Floor, Wilmington, Delaware 19801.

/s/ Laura Davis Jones

Laura Davis Jones (2436)

PACHULSKI STANG ZIEHL & JONES LLP

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Counsel for ACandS, Inc., Debtor And Debtor In Possession